FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

| OMB APPROVAL             |           |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|
| OMB Number:              | 3235-0287 |  |  |  |  |  |  |
| Estimated average burden |           |  |  |  |  |  |  |
| hours per response:      | 0.5       |  |  |  |  |  |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person*  Lynch Kevin J   |   |  |          |                        | <u>INV</u>                              | 2. Issuer Name and Ticker or Trading Symbol INVESTMENT TECHNOLOGY GROUP, INC. [ITG] |   |                                       |   |      |   |  |        |                       | Relationship of Repo<br>(Check all applicable)     X Director     Officer (give tit)                    |        |  | 10%   | Owner or (specify   |  |  |
|--|---|--|----------|------------------------|---|---|---|---------------------------------------|---|------|---|--|--------|-----------------------|---|--------|--|---|---|--|--|
| (Last) ONE LIB   | (Last) (First) (Middle) ONE LIBERTY PLAZA                             |  |          |                        |   | 3. Date of Earliest Transaction (Month/Day/Year) 06/07/2018                         |   |                                       |   |      |   |  |        |                       | belov   | v)     |  | belo  | w)  |  |  |
| 165 BROADWAY   |   |  |          |                        | 4. If A                                 | 4. If Amendment, Date of Original Filed (Month/Day/Year)                            |   |                                       |   |      |   |  |        |                       | 6. Individual or Joint/Group Filing (Check Applicable Line)   |        |  |   |   |  |  |
| (Street) NEW YO  | ORK NY  | 7 1  | 0006     |                        |   |   |   |                                       |   |      |   |  |        |                       |   | •      | porting Pe<br>an One R   |   |   |  |  |
| (City)   | (Sta  | ate) (Z                                    | Zip)     |                        |   |   |   |                                       |   |      |   |  |        |                       |   |        |  |   |   |  |  |
|  |   | Table                                      | e I - No | on-Deriva              | ative S                                 | ecu   | rities  | s Ac                                  | quired,                                 | Dis  | posed of  | f, or B  | enefic | ially                 | y Owne  | ed     |  |   |   |  |  |
| 1. Title of Security (Instr. 3)  2. Transactio Date (Month/Day/Y   |   |  |          |                        | Execution Date,                         |   |   | .                                     | 3.<br>Transaction<br>Code (Instr.<br>8) |      | 4. Securities Acquired (A<br>Disposed Of (D) (Instr. 3,<br>and 5) |  |        | ۱                     |   |        | 6. Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4) |   | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |  |
|  |   |  |          |                        |   |   |   |                                       | Code                                    | v    | Amount  | (A) o  | Price  | ,                     | Reported<br>Transact<br>(Instr. 3   | ion(s) | on(s)  |   | ,   |  |  |
| Common   | Common Stock 06/07/20   |  |          |                        | 18                                      |   |   |                                       | A                                       |      | 3,562   | A  | (1)    |                       | 16,152  |        | D  |   |   |  |  |
| Common Stock   |   |  |          |                        |   |   |   |                                       |   |      |   |  |        | 36,500                |   |        | I  | By The<br>Lynch<br>2012<br>Irrevocable<br>Children's<br>Trust             |   |  |  |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |   |  |          |                        |   |   |   |                                       |   |      |   |  |        |                       |   |        |  |   |   |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)  | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | if any   | on Date,<br>/Day/Year) | 4.<br>Transaction<br>Code (Instr.<br>8) |   | 5. Nu of Deriv Securi Acqui (A) or Dispo of (D) (Instrand 5 | rities<br>ired<br>r<br>osed<br>. 3, 4 | 6. Date Expirati (Month/                | on D | (ear)   | Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr<br>3 and 4) |        | of<br>De<br>Se<br>(Ir | i. Price for the security lenstr. 5)  Security lenstr. 5)  Owned Followin Reported Transacti (Instr. 4) |        | e<br>s<br>illy<br>g  | 10.<br>Ownershi<br>Form:<br>Direct (D)<br>or Indirec<br>(I) (Instr.<br>4) | Beneficial<br>Ownership   |  |  |

## Explanation of Responses:

1. Grant of restricted share units for no consideration other than services, with the price equal to the fair market value of shares on the grant date. The award vests on the day immediately preceding the Company's next annual meeting of stockholders at which directors are elected or reelected by the Company's stockholders.

Angelique DeSanto, by power of attorney filed with Form 3 dated March 10, 2016 06/11/2018

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.